



“ ”	03
“ + ”	03
2026	04
	04
	05
2026—2028	05
AI	06
	06
“ ”	07
“ + ”	07
2024	08
57 68	08
	09
	09
	10
GÉANT	10
Network X 2025	10
	11
2025 50	12
2025	12

“

”

“

”

“

”

“

”

“

”



4

“ ”

5G

IPv6

“ IPv6+ ”



AI

“ ”

40%

“ ”

AI

“ ”

EFLOPS

ICT

AI

“ + ”

AI

AI for Network+Cloud • AI —



12 30

“ ”

“ ” “ ”

“ ”

“ ”

AI

AI

2026



17

8





	2024	68899.24
6.66%	54161.05	7.38%
2024	(	)
41495.09	1.67%	6161.63
4.3%		
2024		16282.98
1.23%		
2024	1348066	
4.02%		



5768

53

4

EOL





16

24

“ 4567 ”



“ + ”

139





Microsoft

GÉANT

IT

Microsoft

GÉANT

+ à



1.

“ + + ”

2.

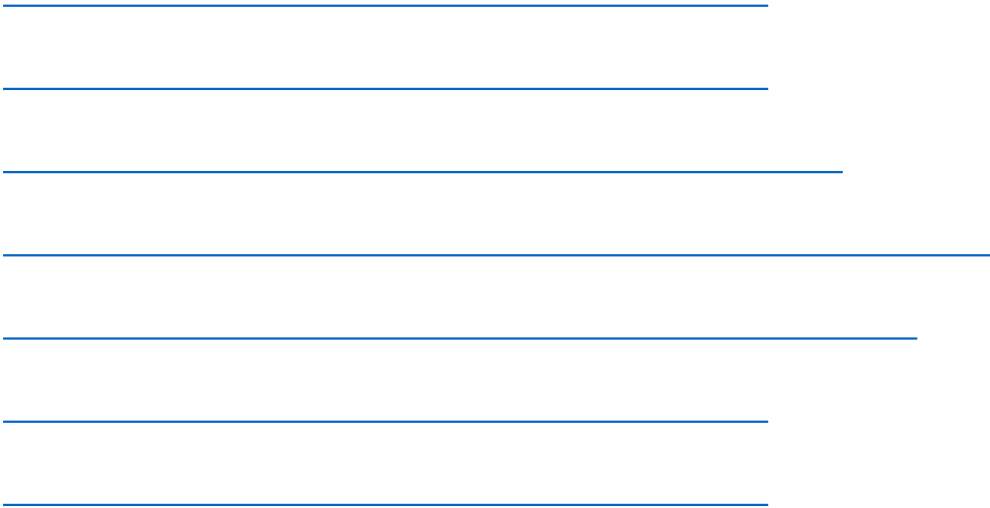
“



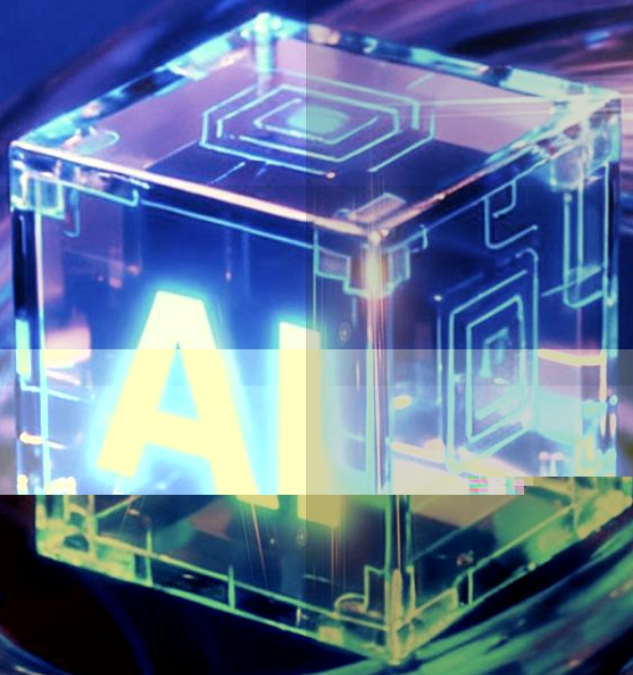
2026 CPU 2720 2028
2781.9EFLOPS
2024
25% 16% 70%

50

2025



赛尔网络有限公司 市场管理部



scgl@cernet.com



赛尔网络
CERNET